**Market Notice - DRAFT**

**Date: 22 February 2010**

**Subject:** New Financial Instrument Listing

***(Toyota Financial Services (SA) (Proprietary) Limited – “TFS57”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) (PROPRIETARY) LIMITED – TFS57** with effect from 25 February 2010, the first settlement date. The instrument is unconditionally and irrevocably guaranteed by Toyota Motor Finance (Netherlands) B.V under its Domestic Medium Term Note Programme dated 30 November 2005, as amended by the Supplement to Programme Memorandum dated 19 March 2007.

**Authorised Programme size R5,000,000,000.00**

**Total Notes Issued R[ ]**

**Bond Code** TFS57

**Nominal Value** R301,000,000.00

**Consideration** R295,652,738.31

**Coupon** Zero Coupon

**Trade Type** Price

**Maturity Date** 26 May 2010

**Interest Date** 26 May 2010

**Book Close** 16 May 2010

**Last day to register** By 17h00 on 15 May 2010

**First Settlement Date** 25 February 2010

**ISIN** ZAG000075714

**Arranger** Nedbank Capital, a division of Nedbank Limited

Notes will be deposited in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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